# ALASKA ECONOMIC TRENDS OCTOBER 2021 

## ALSO INSIDE

 How household income in Alaska measures up
# The GENDER WAGE GAP 

# Disability inclusion crucial to healthy economy, businesses 

By Dr. Tamika L. Ledbetter, Commissioner

October is National Disability Awareness Month, and its purpose is to commemorate the many and varied contributions of people with disabilities to America's workplaces and economy. This year's theme, "America's Recovery: Powered by Inclusion," emphasizes the importance of community involvement and job access for those with disabilities during the nation's pandemic recovery.

Our country has made many strides toward better education, training, and job opportunities for people with disabilities, and Alaska is a leader in this area. Several other states look to Alaska for best practices and innovative ways to deliver services.

I am particularly grateful to Duane Mayes, the director of our department's Division of Vocational Rehabilitation, for his guidance and outstanding leadership. Alaska's DVR director was recently selected by his peers from Washington, Oregon, and Idaho to be the regional representative for a prominent national trade organization, The Council on State Administrators for Vocational Rehabilitation.

Director Mayes established the first-ever Deaf Professional Network, gathering leaders from all 50 states on the council's behalf to address career opportunities for Americans who are deaf, hard of hearing, and deaf-blind. He also co-chairs the council's performance and accountability committee.

Recognition of this important work helps the department promote full employment access for people with disabilities, which is critical to the nation's economy and, more importantly, to the

state's economic recovery. To highlight the value that Alaskans with disabilities bring to the workplace, Gov. Mike Dunleavy proclaimed Oct. 3-9 "Alaska Employ People With Disabilities Week."

Study after study shows that hiring people with disabilities is good for business. The most recent Accenture Report, which analyzes the disability practices and financial performance of 140 companies, shows that businesses emphasizing disability inclusion enjoy lower turnover rates, equal or better attendance, and even higher revenues and profit margins.

If you are an employer challenged with filling vacancies, I encourage you to reach out to the Department of Labor and Workforce Development's Division of Vocational Rehabilitation. They can help you take advantage of this untapped, qualified labor pool. Call (907) 269-2060 or toll-free (800) 478-4467.

## Further reading:

The New York Times: Hiring People With Disabilities Is Good Business.

Forbes: People With Disabilities Want Paychecks Not Pity. Here's How Businesses Are Helping.

Accenture: Getting to Equal, The Disability Inclusion Advantage.

Contact Dr. Tamika L. Ledbetter, Commissioner, at (907) 465-2700 or commissioner.labor@alaska.gov.

Follow the Alaska Department of Labor and Workforce Development on Twitter (twitter.com/alaskalabor) and Facebook (facebook.com/alaskalabor).

## OCTOBER 2021

Volume 41 Number 10 ISSN 0160-3345

## ALASKA ECONOMIC TRENDS

## SARA WHITNEY

Editor

DAN ROBINSON
Chief, Research and Analysis

Design by Sara Whitney

## ON THE COVER:

Army Spc. Tori Luedde packs up her parachute during an airborne operation on Malemute drop zone at Joint Base Elmendorf-Richardson in late 2018. U.S. Air Force photo by Justin Connaher

## 18 <br> GAUGING THE ECONOMY

## THE GENDER WAGE GAP <br> 4

## 15 HOUSEHOLD <br> INCOME TRENDS

(

## ALASKA <br> DEPARTMENT of LABOR and WORKFORCE DEVELOPMENT

## Governor

Mike Dunleavy
Commissioner
Dr. Tamika L. Ledbetter

Trends is a nonpartisan, data-driven magazine that covers a range of economic topics in Alaska.

# The gender wage gap in 2019 

## After state recession, women made 72 cents on the dollar

By KARINNE WIEBOLD

n 2019, the average woman working in Alaska made $\$ 38,000$, with a roughly 50 percent chance she worked in health care or in state or local government. She was likely more educated than the average man, worked the same number of quarters, and earned 72 percent of what he did - an improvement by historical standards.

Although the genders participate in the workforce at nearly equal rates, men earn more in almost 80 percent of Alaska's occupations and at every age and educational level. Women represented 49 percent of the state's workers in 2019 but received 40 percent of total wages.

## Picture better than the '80s, but little movement until recently

Women's wages and workforce presence have grown in recent decades, albeit slowly. In the late 1980s, women represented 47 percent of workers
and took home 35 percent of the wages. Total wages paid to women reached a high of 41 percent in 2018, then dipped to 40 percent the following year.

Women's wages as a percent of men's, sometimes expressed as "earning 72 cents on the dollar," is called the earnings ratio. That ratio hit a low of 62 percent in the late 1980s, when Alaska was emerging from a deep recession, then grew to between 65 and 66 percent during the 1990s.

The gap continued to shrink into the 21st century, with the earnings ratio bouncing between 65 percent and 68 percent, but it wasn't until the prepandemic statewide recession that the ratio moved noticeably.

## Recent gains mainly from men's losses during state recession

Between 2014 - right before the recession - and 2016, women's average earnings grew from 67 percent of men's to 71 percent.

Women's wages and historical representation in the Alaska workplace

| 1990 | 1992 | 1994 | 1996 | 1998 | 2000 | 2002 | 2004 | 2006 | 2008 | 2010 | 2012 | 2014 | 2016 | 2018 | 2019 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

## Percent of workers

| Women | $46 \%$ | $46 \%$ | $46 \%$ | $47 \%$ | $47 \%$ | $47 \%$ | $48 \%$ | $48 \%$ | $48 \%$ | $48 \%$ | $48 \%$ | $48 \%$ | $48 \%$ | $48 \%$ | $49 \%$ | $49 \%$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Men | $54 \%$ | $54 \%$ | $54 \%$ | $53 \%$ | $53 \%$ | $53 \%$ | $52 \%$ | $52 \%$ | $52 \%$ | $52 \%$ | $52 \%$ | $52 \%$ | $52 \%$ | $52 \%$ | $51 \%$ | $51 \%$ |
| Percent of wages |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Women | $35 \%$ | $36 \%$ | $36 \%$ | $36 \%$ | $37 \%$ | $37 \%$ | $38 \%$ | $38 \%$ | $38 \%$ | $37 \%$ | $38 \%$ | $38 \%$ | $38 \%$ | $39 \%$ | $41 \%$ | $40 \%$ |
| Men | $65 \%$ | $64 \%$ | $64 \%$ | $64 \%$ | $63 \%$ | $63 \%$ | $62 \%$ | $62 \%$ | $62 \%$ | $63 \%$ | $62 \%$ | $62 \%$ | $62 \%$ | $61 \%$ | $59 \%$ | $60 \%$ |

Average annual wages
$\begin{array}{llllllllllllllllllllll}\text { Women } & \$ 16,046 & \$ 17,840 & \$ 18,721 & \$ 18,512 & \$ 19,917 & \$ 20,354 & \$ 21,978 & \$ 23,389 & \$ 25,189 & \$ 27,230 & \$ 29,063 & \$ 30,805 & \$ 32,760 & \$ 34,311 & \$ 36,394 & \$ 37,643\end{array}$
$\begin{array}{llllllllllllllllllllll}\text { Men } & \$ 26,084 & \$ 27,550 & \$ 28,461 & \$ 28,353 & \$ 30,303 & \$ 30,803 & \$ 32,756 & \$ 34,552 & \$ 37,807 & \$ 41,823 & \$ 43,317 & \$ 45,962 & \$ 49,010 & \$ 48,571 & \$ 50,498 & \$ 52,477\end{array}$

*What women earned on average that year as a percentage of what men earned
Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section

As the line graph at right shows, the gap narrowed because men's wages fell during the state recession, which largely spared women because of the jobs and industries hurt most.

Nearly 11,000 Alaskans lost a job between 2015 and 2018, and more than two-thirds of them were men. The jobs they lost also tended to be high-paying, taking an additional bite from men's total wages.

## A note on COVID and this article's scope

When we wrote about men and the recent state recession in the April issue of Trends, we included a preview of the pandemic's effects by gender, which suggested an opposite story was unfolding.

While the disparate hit men took during the downturn of the mid-to-late 2010s shrank the gender gap, preliminary data show the pandemic has hit women harder than men.

Text continues on page 7

Men's wages dipped during 3-year state recession


Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section

# Regional wages and workers by gender in 2019 



Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section

## About the gender wage gap and limitations of the data

The difference between women's and men's wages is referred to as the gender wage gap, and it's influenced by many factors including experience, training, education, hours worked, job and industry choice, and discrimination. Many studies have attempted to measure and explain the reasons for the wage gap. While that type of analysis is mostly outside the scope of this article, the data shown here can suggest where further research would be most promising.

For this article, we examined the total wages earned by each gender and the differences in their average annual wages. (Women's average wages divided by men's is also called the earnings ratio.) We matched occupational data the Department of Labor and Workforce Development collects through the state's unemployment insurance program with demographic data from Permanent Fund Dividend applications.

These two sources allow a range of comparisons, but they have limitations. The biggest drawback is they don't allow us to differentiate between full-time and part-time or seasonal workers, and including part-time and seasonal workers brings down the average for yearly wages. Second, because we included only those who were eligible for unemployment insurance and applied for a dividend, this analysis doesn't cover most nonresidents, who make up about 20 percent of the state's annual workforce. It also excludes those who didn't specify a gender, the selfemployed, and federal civilian and military workers.

How women's shares of the workforce and wages varied by Alaska area in 2019

| Borough or <br> census area | Percent <br> women | Women's <br> avg wage | Earnings <br> ratio* |
| :--- | ---: | ---: | ---: |
| Aleutians East | $42 \%$ | $\$ 30,889$ | $69 \%$ |
| Aleutians West | $38 \%$ | $\$ 39,007$ | $70 \%$ |
| Anchorage | $50 \%$ | $\$ 42,636$ | $75 \%$ |
| Bethel | $47 \%$ | $\$ 30,496$ | $98 \%$ |
| Bristol Bay | $41 \%$ | $\$ 30,488$ | $97 \%$ |
| Denali | $39 \%$ | $\$ 28,868$ | $47 \%$ |
| Dillingham | $50 \%$ | $\$ 33,770$ | $104 \%$ |
| Fairbanks | $50 \%$ | $\$ 35,398$ | $72 \%$ |
| Haines | $52 \%$ | $\$ 25,712$ | $74 \%$ |
| Hoonah-Angoon | $49 \%$ | $\$ 21,445$ | $94 \%$ |
| Juneau | $49 \%$ | $\$ 40,088$ | $81 \%$ |
| Kenai Peninsula | $51 \%$ | $\$ 31,868$ | $63 \%$ |
| Ketchikan | $52 \%$ | $\$ 34,471$ | $76 \%$ |
| Kodiak | $50 \%$ | $\$ 32,457$ | $76 \%$ |
| Kusilvak | $48 \%$ | $\$ 15,689$ | $86 \%$ |
| Lake and Pen | $45 \%$ | $\$ 24,994$ | $92 \%$ |
| Mat-Su | $55 \%$ | $\$ 30,288$ | $75 \%$ |
| Nome | $47 \%$ | $\$ 37,593$ | $100 \%$ |
| North Slope | $22 \%$ | $\$ 52,917$ | $60 \%$ |
| NW Arctic | $42 \%$ | $\$ 40,366$ | $73 \%$ |
| Petersburg | $56 \%$ | $\$ 28,213$ | $76 \%$ |
| POW-Hyder | $48 \%$ | $\$ 27,447$ | $69 \%$ |
| Sitka | $53 \%$ | $\$ 35,447$ | $84 \%$ |
| Skagway | $48 \%$ | $\$ 30,576$ | $72 \%$ |
| SE Fairbanks | $42 \%$ | $\$ 32,890$ | $57 \%$ |
| Valdez-Cordova | $43 \%$ | $\$ 32,742$ | $61 \%$ |
| Wrangell | $54 \%$ | $\$ 31,835$ | $88 \%$ |
| Yakutat | $43 \%$ | $\$ 32,214$ | $97 \%$ |
| Yukon-Koyukuk | $48 \%$ | $\$ 22,465$ | $86 \%$ |
|  |  |  |  |

*What women earned on average that year as a percentage of what men earned

Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section


Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section

However, we won't have reliable, comprehensive data on earnings by gender during COVID for a few more months.

This article's gender analysis is based on 2019 data, which are the most recent complete numbers available. While they don't capture the pandemic's impacts, they provide a comprehensive snapshot of working women in the state right before the pandemic hit.

The reasons for the gender wage gap, which are complex and not entirely known, are mostly outside the scope of this article. Relevant factors include job experience, training, education, hours worked, the choice of a job or industry, and current and historical discrimination. (See the sidebar on page 6 for more about the data.)

## Gender gap smallest in Alaska's urban areas

While women are 49 percent of the workforce statewide, the percentage varies considerably by region. In the most populated areas - Anchorage, Fairbanks, and most of the Gulf Coast - they're

Where women worked in 2019


Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section
equally represented at 50 percent. In some places, their total wages aren't far behind.

Alaska's cities have a significant number of Text continues on page 9

Women's shares of total jobs and earnings by Alaska industry in 2019

## Percent of workers who are women

Percent of wages earned by women


Note: The size of each industry's colored slices reflects total workers or wages by industry, and the exploded slices show women's shares.
Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section


## How Alaska's gender wage gap measures up nationally

National data on the gender wage gap aren't comparable to the Alaska numbers in this article because the national data sources, such as the Bureau of Labor Statistics' Current Population Survey and the U.S. Census Bureau's American Community Survey, are surveybased, use median wages instead of average, and limit data to full-time workers.

The size of the gap varies by data source, but the same basic story emerges: that women earn significantly less than men.

Last time we wrote about this topic (in the March 2017 issue, using 2015 data) Alaska's wage gap was bigger than the nation's and that of most states. However, by 2019, Alaska had jumped from 33rd place to 10th.

Alaska's 2015-2018 recession hurt male-dominated industries - oil and gas, construction, and professional and business services - far more than the industries that disproportionately employ women, such as health
care and local government. Much of Alaska's increase in the earnings ratio in recent years was caused by the hit men took over that period rather than a significant increase in women's earnings. (See the April 2021 issue for more.)

For median wages, U.S. data show Alaska women's earnings were among the nation's highest, coming in seventh among states. The American Community Survey put Alaska women's median wage at $\$ 50,853$, which was 83 percent of a man's median wage in 2019 $(\$ 61,173)$.

Vermont topped the earnings ratio list at 91 percent - in other words, a Vermont woman earned 91 cents on a man's dollar - and Wyoming, another oil industry state, was last at 63 percent.

Nationwide, the earnings ratio was 81 percent, with $\$ 43,394$ in median wages for women and $\$ 53,544$ for men.

Alaska workers and wages by gender and select industries in 2019

|  | Total |  | Women |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Workers | Wages | Workers | Percent | Wages | Percent |
| Agriculture, Forestry, Fishing and Hunting | 1,828 | \$46,603,309 | 653 | 36\% | \$11,640,517 | 25\% |
| Mining | 11,603 | \$1,388,758,033 | 1,577 | 14\% | \$185,513,291 | 13\% |
| Oil and Gas | 3,133 | \$662,710,780 | 675 | 22\% | \$121,895,533 | 18\% |
| Oilfield Services (drilling support svcs) | 5,535 | \$470,874,023 | 514 | 9\% | \$35,719,718 | 8\% |
| Utilities | 2,600 | \$214,746,204 | 692 | 27\% | \$41,214,112 | 19\% |
| Construction | 21,410 | \$1,206,507,883 | 2,856 | 13\% | \$126,185,059 | 10\% |
| Manufacturing | 10,595 | \$380,100,510 | 3,387 | 32\% | \$88,983,732 | 23\% |
| Seafood Processing | 6,116 | \$167,452,990 | 2,042 | 33\% | \$46,633,197 | 28\% |
| Wholesale Trade | 6,949 | \$375,447,165 | 1,714 | 25\% | \$72,789,966 | 19\% |
| Retail Trade | 40,036 | \$1,106,887,584 | 18,557 | 46\% | \$423,056,687 | 38\% |
| Transportation and Warehousing | 20,205 | \$1,082,819,799 | 6,153 | 30\% | \$228,062,689 | 21\% |
| Air Transportation | 6,176 | \$346,385,911 | 2,181 | 35\% | \$82,431,268 | 24\% |
| Information | 5,676 | \$346,254,067 | 2,105 | 37\% | \$111,400,685 | 32\% |
| Finance and Insurance | 7,291 | \$469,656,011 | 5,159 | 71\% | \$281,192,706 | 60\% |
| Real Estate and Rental and Leasing | 6,356 | \$230,191,673 | 2,685 | 42\% | \$86,144,217 | 37\% |
| Professional, Scientific and Tech Services | 13,121 | \$802,523,224 | 6,282 | 48\% | \$297,026,821 | 37\% |
| Management of Companies and Enterprises | 2,241 | \$194,683,540 | 1,342 | 60\% | \$98,476,766 | 51\% |
| Admin Support/Waste Mgmt, Remediation | 13,562 | \$492,465,727 | 4,888 | 36\% | \$145,448,700 | 30\% |
| Educational Services | 2,499 | \$78,202,161 | 1,548 | 62\% | \$40,945,101 | 52\% |
| Health Care and Social Assistance | 50,701 | \$2,532,386,487 | 38,715 | 76\% | \$1,776,747,520 | 70\% |
| Arts, Entertainment, and Recreation | 5,227 | \$84,800,873 | 2,729 | 52\% | \$43,313,727 | 51\% |
| Accommodation and Food Services | 31,854 | \$606,833,815 | 16,995 | 53\% | \$298,440,489 | 49\% |
| Accommodation | 7,765 | \$174,644,274 | 4,420 | 57\% | \$87,786,663 | 50\% |
| Food Services and Drinking Places | 23,765 | \$428,095,410 | 12,392 | 52\% | \$208,401,902 | 49\% |
| Other Services | 10,787 | \$359,503,235 | 5,988 | 56\% | \$177,151,250 | 49\% |
| Other/Unknown | 687 | \$16,886,229 | 297 | 43\% | \$6,955,597 | 41\% |
| Local Government | 47,447 | \$1,945,142,157 | 27,421 | 58\% | \$1,049,837,597 | 54\% |
| State Government | 23,469 | \$1,251,194,206 | 11,882 | 51\% | \$568,831,962 | 45\% |
| Total | 336,144 | 15,212,593,890 | 163,625 | 49\% | 6,159,359,192 | 40\% |

Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section
high-paying jobs in the private sector as well as in state and local government, where the wage gap is smaller and where women are likely to work.

The Gulf Coast Region's workers are 50 percent women, but they bring in just 39 percent of the area's wages. The region's high-paying oil and gas industry is one of the industries in which women are least likely to work. (See the occupation and industry sections for more.)

In many smaller areas, women make up a larger percentage of the workforce because they're concentrated in local government - particularly public schools - and health care. But rural areas with remote work sites, such as the Northern and Rural Interior regions, have higher percentages of men. Mining, oil extraction, and oilfield services workers are predominately men, and those jobs also pay well.

For example, the North Slope Borough's workforce is just 22 percent women, and those women make 60 cents on a man's dollar. Women in the borough
tend to work in local government, and most men work in high-wage oil jobs on the Slope. The relatively small number of women who do work in the North Slope Borough make the highest wages in the state on average for women, however.

Women in the Matanuska-Susitna Borough represent 55 percent of the workforce, which is among the highest in the state, and take in 48 percent of total wages. Petersburg, Wrangell, and the Mata-nuska-Susitna Borough top the state for the highest percentages of female workers, ranging from 54 to 56 percent.

Mat-Su's high percentage of women needs some context, however, as it's mostly because the borough exports working men. This article classifies people by where they work rather than where they live, and almost a third of Mat-Su residents commute. Nearly 12,000 work in Anchorage, where wages are higher, and 60 percent of them are men. More than 2,600 commute to the North Slope (91 percent are men) and more than 300 work in Kenai

Text continues on page 13

## How women fared in the state's largest occupations in 2019



| Workers | Women | Men | Percent women | Women's avg wages | Men's avg wages | Earnings ratio* |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 14,344 | 7,830 | 6,514 | 55\% | \$18,964 | \$25,524 | 74\% |
| 8,118 | 5,062 | 3,056 | 62\% | \$13,857 | \$14,698 | 94\% |
| 7,837 | 5,702 | 2,135 | 73\% | \$32,420 | \$29,880 | 109\% |
| 7,637 | 4,899 | 2,738 | 64\% | \$16,670 | \$20,483 | 81\% |
| 6,066 | 5,273 | 793 | 87\% | \$69,977 | \$80,716 | 87\% |
| 5,590 | 2,013 | 3,577 | 36\% | \$18,916 | \$23,624 | 80\% |
| 5,337 | 3,990 | 1,347 | 75\% | \$31,131 | \$30,482 | 102\% |
| 5,274 | 570 | 4,704 | 11\% | \$27,334 | \$36,067 | 76\% |
| 4,852 | 696 | 4,156 | 14\% | \$17,268 | \$29,390 | 59\% |
| 4,414 | 3,442 | 972 | 78\% | \$21,883 | \$24,868 | 88\% |
| 4,246 | 3,025 | 1,221 | 71\% | \$21,463 | \$22,426 | 96\% |
| 4,032 | 1,573 | 2,459 | 39\% | \$75,263 | \$106,243 | 71\% |
| 4,008 | 2,054 | 1,954 | 51\% | \$14,939 | \$14,722 | 101\% |
| 3,932 | 3,318 | 614 | 84\% | \$39,454 | \$42,406 | 93\% |
| 3,813 | 1,342 | 2,471 | 35\% | \$18,549 | \$19,254 | 96\% |
| 3,649 | 231 | 3,418 | 6\% | \$50,481 | \$68,237 | 74\% |
| 3,537 | 2,721 | 816 | 77\% | \$18,377 | \$22,264 | 83\% |
| 3,482 | 210 | 3,272 | 6\% | \$30,979 | \$50,089 | 62\% |
| 3,472 | 3,114 | 358 | 90\% | \$36,138 | \$32,161 | 112\% |
| 3,397 | 2,466 | 931 | 73\% | \$30,434 | \$38,354 | 79\% |
| 2,970 | 867 | 2,103 | 29\% | \$21,406 | \$25,786 | 83\% |
| 2,891 | 175 | 2,716 | 6\% | \$44,100 | \$59,475 | 74\% |
| 2,871 | 1,440 | 1,431 | 50\% | \$74,789 | \$104,315 | 72\% |
| 2,868 | 73 | 2,795 | 3\% | \$29,600 | \$48,495 | 61\% |
| 2,851 | 1,905 | 946 | 67\% | \$30,268 | \$32,683 | 93\% |
| 2,746 | 2,476 | 270 | 90\% | \$28,734 | \$24,868 | 116\% |
| 2,590 | 2,215 | 375 | 86\% | \$45,045 | \$45,608 | 99\% |
| 2,585 | 716 | 1,869 | 28\% | \$30,842 | \$54,019 | 57\% |
| 2,541 | 522 | 2,019 | 21\% | \$24,364 | \$33,533 | 73\% |
| 2,538 | 603 | 1,935 | 24\% | \$17,648 | \$21,646 | 82\% |
| 2,502 | 2,017 | 485 | 81\% | \$58,896 | \$61,092 | 96\% |
| 2,376 | 1,074 | 1,302 | 45\% | \$87,074 | \$150,350 | 58\% |
| 2,260 | 981 | 1,279 | 43\% | \$22,518 | \$33,986 | 66\% |
| 2,192 | 1,889 | 303 | 86\% | \$33,161 | \$35,662 | 93\% |
| 2,175 | 1,160 | 1,015 | 53\% | \$37,219 | \$46,152 | 81\% |
| 2,100 | 1,746 | 354 | 83\% | \$18,819 | \$17,923 | 105\% |
| 2,059 | 1,315 | 744 | 64\% | \$60,229 | \$66,237 | 91\% |
| 2,006 | 1,776 | 230 | 89\% | \$37,078 | \$37,362 | 99\% |
| 1,889 | 1,340 | 549 | 71\% | \$66,030 | \$76,548 | 86\% |
| 1,870 | 977 | 893 | 52\% | \$15,544 | \$20,220 | 77\% |
| 1,870 | 1,659 | 211 | 89\% | \$15,493 | \$11,722 | 132\% |
| 1,850 | 1,377 | 473 | 74\% | \$49,252 | \$52,371 | 94\% |
| 1,849 | 68 | 1,781 | 4\% | \$56,096 | \$75,840 | 74\% |
| 1,845 | 60 | 1,785 | 3\% | \$35,666 | \$45,143 | 79\% |
| 1,603 | 273 | 1,330 | 17\% | \$10,320 | \$12,371 | 83\% |
| 1,581 | 274 | 1,307 | 17\% | \$12,794 | \$17,955 | 71\% |
| 1,542 | 1,296 | 246 | 84\% | \$22,455 | \$23,884 | 94\% |
| 1,503 | 112 | 1,391 | 7\% | \$37,966 | \$52,172 | 73\% |
| 1,483 | 137 | 1,346 | 9\% | \$31,939 | \$44,975 | 71\% |
| 1,401 | 179 | 1,222 | 13\% | \$65,579 | \$82,368 | 80\% |

*The earnings ratio is women's average earnings as a percentage of what men earn.
Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section

Alaska occupations with high percentages of women or men in 2019

| At least 70 percent women | Percent women | Women | Men | Women's avg annual wages | Men's avg annual wages | Earnings ratio |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Preschool Teachers, Except Special Education | 94\% | 844 | 55 | \$24,325 | \$36,483 | 67\% |
| Dental Assistants | 92\% | 1,112 | 100 | \$34,391 | \$40,268 | 85\% |
| Receptionists and Information Clerks | 90\% | 2,476 | 270 | \$28,734 | \$24,868 | 116\% |
| Secretaries and Admin Assts, Exc Legal, Medical, Executive | 90\% | 3,114 | 358 | \$36,138 | \$32,161 | 112\% |
| Child Care Workers | 89\% | 1,659 | 211 | \$15,493 | \$11,722 | 132\% |
| Medical Assistants | 89\% | 1,776 | 230 | \$37,078 | \$37,362 | 99\% |
| Billing and Posting Clerks | 88\% | 1,156 | 154 | \$42,141 | \$42,846 | 98\% |
| Registered Nurses | 87\% | 5,273 | 793 | \$69,977 | \$80,716 | 87\% |
| Nursing Assistants | 86\% | 1,889 | 303 | \$33,161 | \$35,662 | 93\% |
| Executive Secretaries and Executive Administrative Assistants | 86\% | 2,215 | 375 | \$45,045 | \$45,608 | 99\% |
| Bookkeeping, Accounting, and Auditing Clerks | 84\% | 3,318 | 614 | \$39,454 | \$42,406 | 93\% |
| Teaching Assistants, Special Education | 84\% | 1,296 | 246 | \$22,455 | \$23,884 | 94\% |
| Teaching Assistants, All Other | 84\% | 971 | 189 | \$19,777 | \$18,303 | 108\% |
| Teaching Assts, Preschool, Elemy, Middle, Secondary, exc Spec Ed | 83\% | 1,746 | 354 | \$18,819 | \$17,923 | 105\% |
| Home Health Aides | 81\% | 908 | 218 | \$22,355 | \$26,311 | 85\% |
| Elementary School Teachers, Except Special Education | 81\% | 2,017 | 485 | \$58,896 | \$61,092 | 96\% |
| Reservation and Transp Ticket Agents and Travel Clerks | 80\% | 908 | 224 | \$31,570 | \$28,864 | 109\% |
| Health Care Support Workers, All Other | 80\% | 893 | 225 | \$35,497 | \$37,668 | 94\% |
| Hosts/Hostesses, Restaurant, Lounge, and Coffee Shop | 79\% | 806 | 211 | \$13,332 | \$13,223 | 101\% |
| Tellers | 79\% | 848 | 232 | \$30,030 | \$31,031 | 97\% |
| Personal Care Aides | 78\% | 3,442 | 972 | \$21,883 | \$24,868 | 88\% |
| Maids and Housekeeping Cleaners | 77\% | 2,721 | 816 | \$18,377 | \$22,264 | 83\% |
| Office Clerks, General | 75\% | 3,990 | 1,347 | \$31,131 | \$30,482 | 102\% |
| First-Line Supervisors of Office and Admin Support Wkrs | 74\% | 1,377 | 473 | \$49,252 | \$52,371 | 94\% |
| Hotel, Motel, and Resort Desk Clerks | 74\% | 791 | 275 | \$17,301 | \$20,456 | 85\% |
| Administrative Services Managers | 74\% | 967 | 347 | \$54,361 | \$64,315 | 85\% |
| Office and Administrative Support Workers, All Other | 73\% | 5,702 | 2,135 | \$32,420 | \$29,880 | 109\% |
| Teachers and Instructors, All Other | 73\% | 2,466 | 931 | \$30,434 | \$38,354 | 79\% |
| Waiters and Waitresses | 71\% | 3,025 | 1,221 | \$21,463 | \$22,426 | 96\% |
| Accountants and Auditors | 71\% | 1,340 | 549 | \$66,030 | \$76,548 | 86\% |

## At least 70 percent men

| Plumbers, Pipefitters, and Steamfitters | 2\% | 33 | 1,324 | \$40,723 | \$72,076 | 56\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Carpenters | 3\% | 73 | 2,795 | \$29,600 | \$48,495 | 61\% |
| Automotive Service Technicians and Mechanics | 3\% | 60 | 1,785 | \$35,666 | \$45,143 | 79\% |
| 1st-Line Supervisors of Construction Trades and Extraction Wkrs | 4\% | 35 | 925 | \$61,975 | \$104,819 | 59\% |
| Electricians | 4\% | 68 | 1,781 | \$56,096 | \$75,840 | 74\% |
| Aircraft Mechanics and Service Technicians | 5\% | 69 | 1,203 | \$53,217 | \$65,892 | 81\% |
| Maintenance and Repair Workers, General | 6\% | 210 | 3,272 | \$30,979 | \$50,089 | 62\% |
| Heavy and Tractor-Trailer Truck Drivers | 6\% | 175 | 2,716 | \$44,100 | \$59,475 | 74\% |
| Operating Engineers and Other Construction Equip Operators | 6\% | 231 | 3,418 | \$50,481 | \$68,237 | 74\% |
| Construction and Related Workers, All Other | 7\% | 81 | 1,104 | \$40,341 | \$48,373 | 83\% |
| Installation, Maintenance, and Repair Workers, All Other | 7\% | 90 | 1,161 | \$52,736 | \$63,464 | 83\% |
| Material Moving Workers, All Other | 7\% | 112 | 1,391 | \$37,966 | \$52,172 | 73\% |
| Airline Pilots, Copilots, and Flight Engineers | 8\% | 100 | 1,150 | \$135,239 | \$138,820 | 97\% |
| Light Truck Drivers | 9\% | 137 | 1,346 | \$31,939 | \$44,975 | 71\% |
| Construction Managers | 11\% | 124 | 1,033 | \$85,641 | \$106,881 | 80\% |
| Construction Laborers | 11\% | 570 | 4,704 | \$27,334 | \$36,067 | 76\% |
| Police and Sheriff's Patrol Officers | 13\% | 179 | 1,222 | \$65,579 | \$82,368 | 80\% |
| Firefighters | 13\% | 126 | 810 | \$37,349 | \$82,820 | 45\% |
| Laborers and Freight, Stock, and Material Movers, Hand | 14\% | 696 | 4,156 | \$17,268 | \$29,390 | 59\% |
| Grounds Maintenance Workers, All Other | 17\% | 218 | 1,102 | \$13,584 | \$21,903 | 62\% |
| Dishwashers | 17\% | 273 | 1,330 | \$10,320 | \$12,371 | 83\% |
| Landscaping and Groundskeeping Workers | 17\% | 274 | 1,307 | \$12,794 | \$17,955 | 71\% |
| Engineers, All Other | 19\% | 200 | 864 | \$103,849 | \$128,500 | 81\% |
| Correctional Officers and Jailers | 20\% | 264 | 1,039 | \$55,022 | \$61,035 | 90\% |
| Security Guards | 21\% | 522 | 2,019 | \$24,364 | \$33,533 | 73\% |
| Driver/Sales Workers | 23\% | 307 | 1,038 | \$17,137 | \$27,055 | 63\% |
| Cooks, Restaurant | 24\% | 603 | 1,935 | \$17,648 | \$21,646 | 82\% |
| Civil Engineers | 25\% | 278 | 836 | \$75,364 | \$92,978 | 81\% |
| Transportation Workers, All Other | 28\% | 716 | 1,869 | \$30,842 | \$54,019 | 57\% |
| Stockers and Order Fillers | 29\% | 867 | 2,103 | \$21,406 | \$25,786 | 83\% |

Notes: The earnings ratio is women's average earnings as a percentage of what men earn. Shows only occupations with at least 100 workers. Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section

High-paying occupations with large numbers of women in 2019

|  | Women | Men | Percent <br> Women | Total wages paid to women | Total wages paid to men | Percent women's wages | Women's avg annual wages | Men's avg annual wages | Earnings ratio |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| General/Operations Managers | 1,573 | 2,459 | 39\% | \$118,389,435 | \$261,250,377 | 31\% | \$75,263 | \$106,243 | 71\% |
| Chief Executives | 1,074 | 1,302 | 45\% | \$93,517,323 | \$195,755,822 | 32\% | \$87,074 | \$150,350 | 58\% |
| Medical/Health Svcs Managers | 782 | 241 | 76\% | \$67,508,862 | \$26,249,670 | 72\% | \$86,328 | \$108,920 | 79\% |
| Financial Managers | 707 | 355 | 67\% | \$65,079,465 | \$48,604,554 | 57\% | \$92,050 | \$136,914 | 67\% |
| Lawyers | 510 | 469 | 52\% | \$51,158,626 | \$56,009,521 | 48\% | \$100,311 | \$119,423 | 84\% |
| Nurse Practitioners | 360 | 37 | 91\% | \$33,612,683 | \$4,107,851 | 89\% | \$93,369 | \$111,023 | 84\% |
| Loan Officers | 340 | 152 | 69\% | \$26,612,359 | \$15,837,507 | 63\% | \$78,272 | \$104,194 | 75\% |
| Physician Assistants | 305 | 183 | 63\% | \$32,782,237 | \$22,179,626 | 60\% | \$107,483 | \$121,200 | 89\% |
| Human Resources Managers | 295 | 98 | 75\% | \$27,735,304 | \$10,503,788 | 73\% | \$94,018 | \$107,182 | 88\% |
| Education Administrators, K-12 | 278 | 282 | 50\% | \$25,785,614 | \$27,437,446 | 48\% | \$92,754 | \$97,296 | 95\% |
| Civil Engineers | 278 | 836 | 25\% | \$20,951,119 | \$77,729,555 | 21\% | \$75,364 | \$92,978 | 81\% |
| Family Medicine Physicians | 237 | 153 | 61\% | \$35,672,160 | \$30,419,849 | 54\% | \$150,515 | \$198,823 | 76\% |
| Pharmacists | 212 | 147 | 59\% | \$21,745,223 | \$16,298,792 | 57\% | \$102,572 | \$110,876 | 93\% |
| Engineers, All Other | 200 | 864 | 19\% | \$20,769,817 | \$111,024,400 | 16\% | \$103,849 | \$128,500 | 81\% |
| Computer Systems Analysts | 166 | 354 | 32\% | \$12,772,823 | \$30,288,201 | 30\% | \$76,945 | \$85,560 | 90\% |
| Veterinarians | 144 | 38 | 79\% | \$11,205,893 | \$3,958,063 | 74\% | \$77,819 | \$104,160 | 75\% |
| Physicians, All Other | 139 | 193 | 42\% | \$28,766,291 | \$49,060,512 | 37\% | \$206,952 | \$254,200 | 81\% |
| Dentists, General | 138 | 133 | 51\% | \$12,929,774 | \$20,469,471 | 39\% | \$93,694 | \$153,906 | 61\% |
| Financial and Investment Analysts | 130 | 108 | 55\% | \$13,685,889 | \$13,956,008 | 50\% | \$105,276 | \$129,222 | 81\% |
| Construction Managers | 124 | 1,033 | 11\% | \$10,619,455 | \$110,407,564 | 9\% | \$85,641 | \$106,881 | 80\% |

Notes: These occupations pay at least $\$ 75,000$ a year. The earnings ratio is women's average earnings as a percentage of what men earn. Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section

## High-paying occupations with large numbers of men in 2019

|  | Women | Men | Percent <br> Women | Total wages paid to women | Total wages paid to men | Percent women's wages | Women's avg annual wages | Men's avg annual wages | Earnings ratio |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| General/Operations Managers | 1,573 | 2,459 | 39\% | \$118,389,435 | \$261,250,377 | 31\% | \$75,263 | \$106,243 | 71\% |
| Electricians | 68 | 1,781 | 4\% | \$3,814,549 | \$135,071,334 | 3\% | \$56,096 | \$75,840 | 74\% |
| Managers, All Other | 1,440 | 1,431 | 50\% | \$107,696,220 | \$149,274,553 | 42\% | \$74,789 | \$104,315 | 72\% |
| Chief Executives | 1,074 | 1,302 | 45\% | \$93,517,323 | \$195,755,822 | 32\% | \$87,074 | \$150,350 | 58\% |
| Police/ Sheriff's Patrol Officers | 179 | 1,222 | 13\% | \$11,738,699 | \$100,653,156 | 10\% | \$65,579 | \$82,368 | 80\% |
| Pilots, Copilots, Flight Egrs | 100 | 1,150 | 8\% | \$13,523,942 | \$159,642,552 | 8\% | \$135,239 | \$138,820 | 97\% |
| Construction Managers | 124 | 1,033 | 11\% | \$10,619,455 | \$110,407,564 | 9\% | \$85,641 | \$106,881 | 80\% |
| Supervisors of Const/Extraction | 35 | 925 | 4\% | \$2,169,111 | \$96,957,227 | 2\% | \$61,975 | \$104,819 | 59\% |
| Engineers, All Other | 200 | 864 | 19\% | \$20,769,817 | \$111,024,400 | 16\% | \$103,849 | \$128,500 | 81\% |
| Civil Engineers | 278 | 836 | 25\% | \$20,951,119 | \$77,729,555 | 21\% | \$75,364 | \$92,978 | 81\% |
| Firefighters | 126 | 810 | 13\% | \$4,706,014 | \$67,084,213 | 7\% | \$37,349 | \$82,820 | 45\% |
| Registered Nurses | 5,273 | 793 | 87\% | \$368,987,491 | \$64,007,779 | 85\% | \$69,977 | \$80,716 | 87\% |
| Mobile Heavy Equip Mechanics | 8 | 726 | 1\% | \$576,924 | \$62,329,805 | 1\% | \$72,116 | \$85,854 | 84\% |
| Production Workers, All Other | 88 | 721 | 11\% | \$7,039,502 | \$93,950,776 | 7\% | \$79,994 | \$130,306 | 61\% |
| Telecomm Installers/Repairers | 81 | 642 | 11\% | \$6,103,482 | \$54,249,416 | 10\% | \$75,352 | \$84,501 | 89\% |
| Business Operations Specialists | 761 | 581 | 57\% | \$47,896,197 | \$50,077,054 | 49\% | \$62,938 | \$86,191 | 73\% |
| Service Unit Operators, Oil and Gas | 34 | 580 | 6\% | \$4,127,589 | \$73,330,207 | 5\% | \$121,400 | \$126,431 | 96\% |
| Supervisors of Mechanics/Installers | 33 | 552 | 6\% | \$2,035,208 | \$46,330,550 | 4\% | \$61,673 | \$83,932 | 73\% |
| Underground Mining Mach Oper | 53 | 551 | 9\% | \$3,664,195 | \$47,755,595 | 7\% | \$69,136 | \$86,671 | 80\% |
| Accountants and Auditors | 1,340 | 549 | 71\% | \$88,480,307 | \$42,024,667 | 68\% | \$66,030 | \$76,548 | 86\% |

Notes: These occupations pay at least \$75,000 a year. The earnings ratio is women's average earnings as a percentage of what men earn.
Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section
(72 percent men).
Those shares used to be even higher. The state recession's outsized bite from oil and gas, construction, and professional and business services reduced the number of Mat-Su commuters.

## Women concentrated in a handful of industries

Women work in every industry but are concentrated in a few. Nearly one in four works in health care and social assistance.

The next-largest industry groups for women are local government which includes public school teachers - and retail trade.

Oil and gas and construction, industries with high average wages, employ just 2.5 percent of working women.

Women make up more than half of workers in health care and social assistance, leisure and hospitality, and state and local government. They are the minority in construction; oil and gas; professional and business services; and trade, transportation, and utilities.

In all major industry groups, women earn

Men earned more at all education levels, 2019


Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section
proportionally less than men. Although women make up 76 percent of health care and social assistance, for example, they bring home 70 percent of the wages.

## When women are majority, gap is smaller but wages often lower

Women are the majority in 28 of the 50 largest occupations, ranging from a high of 90 percent in positions such as receptionists and information clerks, secretaries, and administrative assistants to less than 5 percent in occupations such as electricians (4 percent), automotive service techs and mechanics (3 percent), and carpenters (3 percent).

Generally, the higher the percentage of women in an occupation, the smaller the wage gap. While wages are closer to equal, though, overall wages are lower in most of these jobs.

Registered nurses, accountants and auditors, and teachers are exceptions. But while 87 percent of registered nurses are women, their male counterparts outearn them by an average of $\$ 11,000$ a year.

Women earn more than men in about 20 percent of occupations. Examples
include office and administrative support such as office clerks, receptionists, and secretaries; and service workers such as food preparation workers, teaching assistants, and child care workers.

## Alaska's high-wage jobs are mainly held by men

Fewer women work in high-wage occupations (those paying \$75,000 or more), and those who do earn less than the men. In 2019, 10,365 women held high-wage jobs in Alaska. They made \$95,000 on average while men made $\$ 111,000$.

Of Alaska's 800 -plus occupations, 111 pay women $\$ 75,000$ or more a year. Nearly twice as many occupations pay men at least that much.

In the 195 occupations where men earned at least $\$ 75,000$ a year, women represented four out of every 10 workers and earned $\$ 26,000$ less on average than the men.

## Men earn more at every level of education required

Men earn more at every level of education required for employment, and the gap is largest in jobs with minimal requirements. Two-thirds of Alaska's workers hold jobs that require a high school diploma or less. At the other end of the spectrum, it's 20 percent for bachelor's degrees and only 3 percent for graduate degrees.

Jobs requiring no formal education pay men an average of $\$ 10,000$ more per year than women an earnings ratio of 65 percent. When a high school diploma is required, women earn 62 percent, which is an average of $\$ 20,000$ less.

Much of the discrepancy is due to the jobs they hold. Most men whose jobs require a high school diploma or less hold low-paying positions such as retail salespeople ( $\$ 26,000$ ), construction laborers ( $\$ 36,000$ ), hand laborers ( $\$ 29,000$ ), and janitors and cleaners ( $\$ 24,000$ ). However, many hold highwage positions in oilfield and construction, such as petroleum pump systems operators ( $\$ 141,000$ ); production workers ( $\$ 130,000$ ); service unit operators in oil, gas, and mining ( $\$ 126,000$ ); and first-line supervisors of construction trades and extraction workers ( $\$ 105,000$ ). These jobs increase men's
average wage considerably.
The vast majority of women in jobs with minimal education requirements work in the lower-paying occupations. The data show 3,628 men but only 68 women in jobs that require minimal education but average more than $\$ 100,000$. Women were mainly retail salespeople ( $\$ 19,000$ ), office and administrative support ( $\$ 32,000$ ), fast food and counter workers ( $\$ 14,000$ ), cashiers ( $\$ 17,000$ ), and home health and personal care aides ( $\$ 22,000$ ).

At the upper end of the education spectrum, while the top occupations for highly educated men and women are similar (legal and health care professionals), men outearn them by an average of $\$ 36,000$.

Jobs requiring a doctoral or professional degree pay the highest wages to both men and women but at an earnings ratio of 72 percent, which is a larger gap than for master's degrees but smaller than for bachelor's degrees.

The largest numbers of women with doctoral or professional degrees work as lawyers ( $\$ 100,000$ ), physical therapists ( $\$ 68,000$ ), family medicine physicians ( $\$ 151,000$ ), pharmacists ( $\$ 103,000$ ), and other physicians $(\$ 206,000)$.

The top jobs for highly educated men include lawyers ( $\$ 119,000$ ), other physicians ( $\$ 266,000$ ), physical therapists ( $\$ 84,000$ ), family medicine physicians ( $\$ 199,000$ ), and pharmacists ( $\$ 111,000$ ).

## Gender wage gap widens with age

Wage parity changes considerably by age group, with the genders making almost the same on average among the youngest workers to an earnings ratio of just 67 percent among the oldest workers. Still, men outearn women at every age.

For teens between 16 and 18, the ratio is 97 percent, although wages are low for both and the work is limited mainly to low-paying summer jobs in food preparation and serving or sales. It's also the only age group with more females.

Women in their 50s make 68 cents on the dollar. For women, earnings peak in their 40s and fall slightly in their 50 s , while men's earnings peak a decade later.

Karinne Wiebold is an economist in Juneau. Reach her at (907) 4656039 or karinne.wiebold@alaska.gov.

## Trends in household income

## Alaska remains above the U.S., but the gap has narrowed

Household income as percent of U.S. has dropped


Source: U.S. Census Bureau, Current Population Survey

## ... but Alaska household income is still above U.S.



Source: U.S. Census Bureau, Current Population Survey

By NEAL FRIED

Alaska's household income hasn't changed much from the mid-1980s, when adjusted for inflation. It was $\$ 75,032$ for the 1984-1986 period and 35 years later, for 2017-2019, it was $\$ 76,570$.

Household income bounced around over those decades, however, from a low of $\$ 67,878$ in 2011-2013 to a peak of $\$ 81,229$ for 1994-1996. It showed no clear pattern, either, although one apparent small factor was the size of Permanent Fund Dividends.

In general, median household income began to grow in the late 1980s, peaked in the mid-tolate 1990s, then began to fall in the early 2000s until bottoming out in 2012-2013. Since recovering that following year, it's held fairly steady.

## Alaska, U.S. patterns didn't always track

The national trend has been clearer. U.S. median household income grew through the early 2000s, plateaued until the late 2000s, then took a dive when the national recession hit. That recession ended in 2009, and it took several years for income to recover. But by 2016-2018,

## Alaska's household income ranks 12th

| State |  | Median |
| :---: | :---: | :---: |
| 1 | Maryland | \$86,738 |
| 2 | Massachusetts | \$85,843 |
| 3 | New Jersey | \$85,751 |
| 4 | Hawaii | \$83,102 |
| 5 | California | \$80,440 |
| 6 | Connecticut | \$78,833 |
| 7 | Washington | \$78,687 |
| 8 | New Hampshire | \$77,933 |
| 9 | Colorado | \$77,127 |
| 10 | Virginia | \$76,456 |
| 11 | Utah | \$75,780 |
| 12 | Alaska | \$75,463 |
| 13 | Minnesota | \$74,593 |
| 14 | New York | \$72,108 |
| 15 | Rhode Island | \$71,169 |
| 16 | Delaware | \$70,176 |
| 17 | Illinois | \$69,187 |
| 18 | Oregon | \$67,058 |
|  | U.S. | \$65,712 |
| 19 | Wyoming | \$65,003 |
| 20 | North Dakota | \$64,577 |
| 21 | Wisconsin | \$64,168 |
| 22 | Texas | \$64,034 |
| 23 | Pennsylvania | \$63,463 |
| 24 | Nevada | \$63,276 |
| 25 | Nebraska | \$63,229 |
| 26 | Vermont | \$63,001 |
| 27 | Kansas | \$62,087 |
| 28 | Arizona | \$62,055 |
| 29 | Georgia | \$61,980 |
| 30 | Iowa | \$61,691 |
| 31 | Idaho | \$60,999 |
| 32 | Michigan | \$59,584 |
| 33 | South Dakota | \$59,533 |
| 34 | Florida | \$59,227 |
| 35 | Maine | \$58,924 |
| 36 | Ohio | \$58,642 |
| 37 | Indiana | \$57,603 |
| 38 | Missouri | \$57,409 |
| 39 | North Carolina | \$57,341 |
| 40 | Montana | \$57,153 |
| 41 | South Carolina | \$56,227 |
| 42 | Tennessee | \$56,071 |
| 43 | Oklahoma | \$54,449 |
| 44 | Kentucky | \$52,295 |
| 45 | New Mexico | \$51,945 |
| 46 | Alabama | \$51,734 |
| 47 | Louisiana | \$51,073 |
| 48 | Arkansas | \$48,952 |
| 49 | West Virginia | \$48,850 |
| 50 | Mississippi | \$45,792 |

Source: U.S. Census Bureau, One-Year American Community Survey, 2019
national household income had hit new heights.
Alaska's household income has long been and remains above the nation's, but the gap has been shrinking since about the mid-1990s, especially with Alaska's poor economic performance in recent years.

Alaska's advantage spiked in 1994-1996 at about 143 percent of the national figure, then hit a historical low of 117 percent in 2017-2019. As the U.S. level rose throughout the mid-to-late-2010s, Alaska was mired in a three-year state recession. Then, in 2019, Alaska recorded just one year of weak recovery.

## Our income ranking has fallen, but Alaska's income equality ranking remains high

For that most recent three-year span, 2017-2019, Alaska's household income ranked 10th or 12th among states, depending on the data series. (The Census Bureau's Current Population Survey ranked us 10th, and its American Community Survey ranked us 12th.)

In nine of the 15 years before the 1999-2001 period, Alaska ranked first. That trend held for other income measures, too, including per capita income and annual wages.

## About household income data

Household income includes almost everyone and covers nearly everything. It comprises work earnings; investment income such as dividends, interest, and rents; all private and public retirement income, including Social Security; public assistance, such as welfare; and all types of transfer payments, including unemployment checks. In Alaska's case, it also includes Permanent Fund Dividends, with one significant omission - the income of household members under 15 is excluded.

A household includes everyone who occupies a housing unit, whether they're related or not. Alaska has 253,346 households with an average of 2.8 occupants each.

Because it's so comprehensive, median household income is considered one of the better measures of economic well-being. By measuring the midpoint instead of the average, the median is a better choice for gauging income because the extremes on both sides of the spectrum have less influence.

This article uses two sources for median household income data, both from the U.S. Census Bureau. The Current Population Survey is a threeyear series, adjusted for inflation, that begins in 1984 and provides the longer-term trends. The American Community Survey provides the remainder of this article's data.

Although we've lost some ground nationally, Alaska's household income ranked fifth for income equality in 2019, after Utah, Idaho, Wyoming, and South Dakota.

The measure of income distribution is called the Gini coefficient. It ranges from 0 to 1 , with 0 being perfect equality (everyone's income is the same) and 1 as perfect inequality (one person gets all the income). Alaska's Gini coefficient was 0.438 , and the national average was 0.48 .

Likely reasons include the fact that Alaska is a young state and isn't home to a significant number of extremely wealthy people. Permanent Fund Dividends also play a role.

## Alaska's median household income varies widely by area

Still, Alaska's income disparity between areas is notable and often split along rural and urban lines. While there are exceptions, income in Alaska's rural areas typically falls below state and national averages because of fewer economic opportunities, lower education levels, and higher unemployment.

Juneau's median household income was Alaska's highest in recent years, at $\$ 88,390$.

At $\$ 87,466$, the rural Aleutians West Census Area was a close second, and Kusilvak Census Area was lowest at $\$ 36,754$. These two areas represent the income extremes, and being rural is where their similarity ends.

Aleutians West has a population of 5,544 , with 82 percent living in Unalaska, the home port for one of the world's most lucrative fisheries. The rest of the population mostly live in St. George, St. Paul, Adak, Atka, a handful of other small communities, and one small military installation on Shemya Island (Eareckson Air Station).

Kusilvak has 13 dispersed, isolated communities with a total population of 8,088 . Just one has more than 1,000 people, and the area's lack of jobs is endemic. Demographics also play a big role. Kusilvak is the youngest area of the state, with a median age of 24 in 2020 . (In Aleutians West, it was 41.) That means it has fewer working-age people who are earning wages and boosting household income.

Neal Fried is an economist in Anchorage. Reach him at (907) 269-4861 or neal.fried@alaska.gov.

Median household income by Alaska area in 2015-19

| Area $\quad$ Median household income |  |
| :--- | ---: |
| Alaska | $\$ 77,640$ |
|  |  |
| Aleutians East Borough | $\$ 69,250$ |
| Aleutians West Census Area | $\$ 87,466$ |
| Anchorage Municipality | $\$ 84,928$ |
| Bethel Census Area | $\$ 53,553$ |
| Bristol Bay Borough | $\$ 79,808$ |
| Denali Borough | $\$ 81,719$ |
| Dillingham Census Area | $\$ 56,898$ |
| Fairbanks North Star Borough | $\$ 76,992$ |
| Haines Borough | $\$ 58,059$ |
| Hoonah-Angoon Census | $\$ 59,803$ |
| Juneau City and Borough | $\$ 88,390$ |
| Kenai Peninsula Borough | $\$ 66,064$ |
| Ketchikan Gateway Borough | $\$ 72,728$ |
| Kodiak Island Borough | $\$ 85,839$ |
| Kusilvak Census Area | $\$ 36,754$ |
| Lake and Peninsula Borough | $\$ 44,135$ |
| Matanuska-Susitna Borough | $\$ 75,493$ |
| Nome Census Area | $\$ 61,048$ |
| North Slope Borough | $\$ 79,306$ |
| Northwest Arctic Borough | $\$ 60,906$ |
| Petersburg Borough | $\$ 69,948$ |
| Prince of Wales-Hyder Census Area | $\$ 52,379$ |
| Sitka City and Borough | $\$ 73,682$ |
| Skagway Municipality | $\$ 73,906$ |
| Southeast Fairbanks Census Area | $\$ 70,056$ |
| Valdez-Cordova Census Area | $\$ 79,867$ |
| Wrangell City and Borough | $\$ 53,894$ |
| Yakutat City and Borough | $\$ 71,607$ |
| Yukon-Koyukuk Census Area | $\$ 41,413$ |

Source: U.S. Census Bureau, Five-Year American Community Survey, 2015 to 2019

## Gauging The Economy

..... ALASKA'S 10-YR AVERAGE<br>$\longleftarrow$ CURRENT ALASKA<br>$\Leftarrow$ CURRENT U.S<br>(c) Pandemic low or high point

## Job Growth

August 2021
Over-the-year percent change


The spread of COVID-19 caused a rapid drop in employment beginning in April 2020. April 2021 marked the first comparison to a month in 2020 that had COVID-related job loss.

Although employment is up significantly from that low period, it was still 8.4 percent below the same month's job levels in 2019. U.S. employment levels were 2.8 percent below August 2019.

# Unemployment Rate 

August 2021

Seasonally adjusted


Alaska's unemployment rate has been difficult to calculate during the pandemic and is less useful as an economic measure than it normally would be.

## Wage Growth

1st Quarter 2021
Over-the-year percent change

After being well down during the second and third quarters of 2020, total wages paid by Alaska employers climbed above year-ago levels in the fourth quarter, then fell again in the first quarter of this year.

## Gauging The Economy

## Initial Claims

Unemployment, week ending Sep. 4, 2021*


Unemployment claims jumped in the spring of 2020 with the pandemic as many businesses shut down or limited services. Pandemic-driven claims loads are on the decline, and new claims for benefits are back down into the long-term average range.
*Four-week moving average ending with specified week

## GDP Growth

1st Quarter 2021
Over-the-year percent change*


Gross domestic product is the value of the goods and services a state produces. Alaska's GDP dropped significantly when COVID-19 hit, but is slowly recovering.

## Personal Income Growth

1st Quarter 2021 Over-the-year percent change


Personal income jumped well above year-ago levels, largely because of federal COVID-19 relief funding. Wages were relatively flat over the period.

## Change in Home Prices

Single-family, percent change from prior year, Q2 2021*


Home prices include only those for which a commercial loan was used. This indicator tends to be volatile from quarter to quarter.
*Four-quarter moving average ending with specified quarter

## Foreclosures

1st Quarter 2020


Because of the pandemic, there has been an indefinite moratorium on foreclosures since the second quarter of 2020.

## Population Growth

2019 to 2020


This was the fourth straight year of population decline.

Net Migration
2019 to 2020


The state had net migration losses for the eighth consecutive year in 2020. Net migration is the number who moved to Alaska minus the number who left.

## Employment by Region

Percent change in
jobs, August 2020
to August 2021

## $+4.4 \%$ <br> Statewide



Seasonally adjusted

|  | Prelim. | Revised |  |
| :--- | ---: | ---: | ---: |
|  | $08 / 21$ | $07 / 21$ | $08 / 20$ |
| United States | 5.2 | 5.4 | 8.4 |
| Alaska | 6.4 | 6.6 | 7.2 |

Not seasonally adjusted

|  | Prelim. | Revised |  |
| :--- | ---: | ---: | ---: |
|  | $08 / 21$ | $07 / 21$ | $08 / 20$ |
| United States | 5.3 | 5.7 | 8.5 |
| Alaska | 5.1 | 5.9 | 6.2 |

Regional, not seasonally adjusted

|  | Prelim. | Revised |  | Prelim. Revised |  |  |  |  | Prelim. | Revised |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 08/21 | 07/21 | 08/20 |  | 08/21 | 07/21 | 08/20 |  | $08 / 21$ | 07/21 | 08/20 |
| Interior Region | 4.3 | 5.0 | 5.1 | Southwest Region | 7.7 | 8.1 | 6.9 | Southeast Region | 4.5 | 5.4 | 6.4 |
| Denali Borough | 7.6 | 8.6 | 10.2 | Aleutians East Borough | 1.3 | 1.4 | 1.8 | Haines Borough | 7.4 | 8.1 | 10.9 |
| Fairbanks N Star Borough | 3.9 | 4.5 | 4.8 | Aleutians West | 2.1 | 2.4 | 2.1 | Hoonah-Angoon | 6.1 | 7.3 | 9.5 |
| Southeast Fairbanks | 5.5 | 6.4 | 4.9 | Census Area |  |  |  | Census Area |  |  |  |
| Census Area |  |  |  | Bethel Census Area | 11.3 | 12.3 | 9.8 | Juneau, City and Borough | 3.6 | 4.3 | 5.5 |
| Yukon-Koyukuk | 9.4 | 11.6 | 8.9 | Bristol Bay Borough | 3.0 | 1.5 | 4.2 | Ketchikan Gateway | 5.7 | 6.8 | 7.7 |
| Census Area |  |  |  | Dillingham Census Area | 6.3 | 5.8 | 6.1 | Borough |  |  |  |
|  | 8.6 | 10.4 | 7.8 | Kusilvak Census Area | 18.0 | 21.9 | 16.0 | Petersburg Borough | 5.2 | 5.7 | 5.1 |
| Northe Census Area | 8.6 | 10.4 | 7.8 8.7 | Lake and Peninsula | 6.9 | 6.8 | 6.1 | Prince of Wales-Hyder | 6.2 | 7.5 | 6.6 |
| North Slope Borough | 5.7 | 6.7 | 5.1 | Borough |  |  |  |  |  |  |  |
| Northwest Arctic Borough | 9.8 | 13.0 | 9.4 | Gulf Coast Region | 5.0 | 5.9 | 5.8 | Sitka, City and Borough | 2.9 | 3.8 11.0 | 4.5 17.1 |
| Anchorage/Mat-Su Region | 4.9 | 5.8 | 6.4 | Kenai Peninsula Borough | 5.4 | 6.5 | 6.5 | Wrangell, City and Borough | 5.3 | 6.1 | 6.5 |
| Anchorage, Municipality | 4.8 | 5.6 | 6.3 | Kodiak Island Borough | 3.9 | 4.5 | 4.0 | Yakutat, City and Borough | 5.7 | 6.5 | 5.8 |
| Mat-Su Borough | 5.5 | 6.4 | 6.4 | Valdez-Cordova Census Area | 4.2 | 5.0 | 4.4 |  |  |  |  |

## How Alaska Ranks



Job Growth ${ }^{2}$


Job Growth, Private ${ }^{2}$


Job Growth, Government ${ }^{2}$


Job Growth, Leisure and Hospitality ${ }^{2}$


Note: Government employment includes federal, state, and local government plus public schools and universities.
${ }^{1}$ August seasonally adjusted unemployment rates
${ }^{2}$ August employment, over-the-year percent change
Sources: U.S. Bureau of Labor Statistics and Alaska Department of Labor and Workforce Development, Research and Analysis Section

## Other Economic Indicators

|  | Current |  | Year ago | Change |
| :---: | :---: | :---: | :---: | :---: |
| Urban Alaska Consumer Price Index (CPI-U, base yr 1982=100) | 232.679 | 1st half 2021 | 225.049 | +3.4\% |
| Commodity prices |  |  |  |  |
| Crude oil, Alaska North Slope,* per barrel | \$70.28 | Aug 2021 | \$43.39 | +61.97\% |
| Natural gas, Henry Hub, per thousand cubic feet (mcf) | \$4.03 | Aug 2021 | \$2.34 | +72.22\% |
| Gold, per oz. COMEX | \$1,763.80 | 9/20/2021 | \$1,910.60 | -7.68\% |
| Silver, per oz. COMEX | \$22.34 | 9/20/2021 | \$24.52 | -8.89\% |
| Copper, per lb. COMEX | \$4.25 | 9/20/2021 | \$3.06 | +38.89\% |
| Zinc, per lb. | \$1.394 | 9/20/2021 | \$1.08 | +28.70\% |
| Lead, per lb. | \$0.99 | 9/20/2021 | \$0.83 | +19.28\% |
| Bankruptcies | 65 | Q2 2021 | 76 | -14.47\% |
| Business | 6 | Q2 2021 | 5 | +20.00\% |
| Personal | 59 | Q2 2021 | 71 | -16.90\% |
| Unemployment insurance claims |  |  |  |  |
| Initial filings | 6,562 | Aug 2021 | 21,548 | -69.55\% |
| Continued filings | 28,261 | Aug 2021 | 150,521 | -81.22\% |
| Claimant count | 6,216 | Aug 2021 | 36,099 | -82.78\% |

Sources for this page and the preceding three pages include Alaska Department of Labor and Workforce Development, Research and Analysis Section; U.S. Bureau of Labor Statistics; U.S. Bureau of Economic Analysis; U.S. Energy Information Administration; Kitco; U.S. Census Bureau; COMEX; NASDAQ; Alaska Department of Revenue; and U.S. Courts, 9th Circuit


